

The Bridge Between Critical Mineral Assets and U.S. Government Capital

RMI structures projects to attract USG and private sector funding, offtake agreements, and technology transfer — from pre-feasibility to term sheet.

CORE COMPETENCIES

● Funding & Capital Access

We identify and structure access to the full range of U.S. government financing mechanisms, matching each project's stage, jurisdiction, and mineral profile to the right federal vehicle.

● Offtake & Purchase Agreements

Guaranteed purchase agreements and take-or-pay offtake structures are a key de-risking strategy for U.S. government programs and private sector partners. RMI works with project stakeholders to structure, negotiate, and advance these agreements.

● Technology Transfer

U.S. government programs may offer access to processing and separation technologies as part of broader supply chain investment packages. RMI facilitates engagements that allow allied-nation projects to build domestic processing capacity and capture in-country value.

● Transaction Structuring

Complex government-backed transactions require an understanding of procurement authorities, interagency coordination, and the political economy of allied partnerships. RMI builds the transaction architecture that advances deals to close.

PAST PERFORMANCE

● \$750M Guaranteed Purchase Agreement

Structured a \$750M Guaranteed Purchase Agreement for an allied Indo-Pacific critical minerals producer. Advanced engagement from pre-feasibility to OSC presentation in six months — against a typical 18–24 month unassisted timeline.

● Sovereign EXIM Pathway — \$250–350M Processing Facility

Built sovereign-level engagement from ministry to Presidential level for an allied nation holding world-class rare earth deposits with no prior U.S. government pathway. Secured a sovereign EXIM Letter of Interest and structured a \$250–350M in-country processing facility proposal in four months — redirecting raw ore flows away from PRC-linked processors.

● \$3.5B Multi-Mineral Defense Supply Portfolio

Aggregated assets across allied jurisdictions into a unified \$3.5B defense supply portfolio spanning ten critical minerals, structured around take-or-pay guaranteed purchase agreements and sized to OSC's \$1B+ mandate. Currently under OSC review.

DEFENSE CRITICAL SECTORS

Rare Earth Elements

NdFeB magnets · F-35 systems ·
Submarine propulsion · EV motors

Tungsten

Armor-piercing munitions ·
Aerospace tooling · Radiation
shielding

Manganese

Steel alloys · Battery cathodes ·
Naval armor plate

Chromium

Superalloys · Stainless steel · Gas
turbine components

Lithium

Defense batteries · Grid storage ·
Hypersonic propulsion

Critical Minerals

Full USGS-listed critical minerals ·
Defense industrial base

WHY RMI

- Practitioners with experience in senior positions within US Government and working relationships with funding institutions.
- Sole focus on critical minerals supply chain deal structuring at the intersection of government capital and private assets.
- \$4.4B+ in capital pathways structured across six allied nations and 15 defense-critical minerals.
- Projects and partnerships in Australia, Southeast Asia, South America, Africa, Europe, and the United States.

SAM Unique Entity ID

CAGE Code

DUNS Number

NAICS Code

DNTDUCLT1VM7

18EY1

145009362

541618 — Other Management Consulting Services

541690 — Other Scientific and Technical Consulting
Services